SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Walmart Inc.	2. Date of Event Requiring Statement (Month/Day/Year) 07/16/2024	3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Ibotta, Inc.</u> [IBTA]			
(Last) (First) (Middle) 702 S. W. 8TH STREET		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below) below)	5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) BENTONVILLE AR 72716 (City) (State) (Zip)			6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		

## Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		or Exercise	Form: Direct (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Indirect (I) (Instr. 5)	
Common Stock Purchase Warrant (right to buy)	(1)	05/17/2031 <sup>(2)</sup>	Class A Common Stock, par value \$0.00001 per share	4,121,034	70.12	D	

## Explanation of Responses:

1. As of September 30, 2024, the warrant was exercisable with respect to 3,502,879 shares of Class A Common Stock. The warrant becomes exercisable for the remaining 618,155 shares, subject to the Reporting Person and the Issuer extending their commercial agreement beyond its initial term.

2. The warrant expires on May 17, 2031, or earlier if the Reporting Person's commercial agreement with the Issuer is not extended beyond its initial term.

Remarks:

WALMART INC. By: /s/ Gordon Y. Allison Name: Gordon Y. Allison Title: Senior Vice 10/16/2024 President, Office of the Corporate Secretary, and Chief Counsel for Finance and Corporate Governance \*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL